

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ALLEGIANCE COAL USA LIMITED

Debtor.

Chapter 11

Case No. 23-10234 (CTG)

(Jointly Administered)

**NOTICE OF ENTRY OF APPEARANCE  
AND DEMAND FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that Caterpillar Financial Services Corporation (“Caterpillar”) hereby appears in the above-captioned matter by and through the undersigned counsel, and requests, pursuant to sections 102(1), 342, and 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), that copies of all notices and pleadings given or filed in the above-captioned matter be given and served upon the undersigned at the following address and telephone/facsimile number:

Geoffrey G. Grivner, Esquire  
BUCHANAN INGERSOLL & ROONEY PC  
500 Delaware Avenue, Ste. 720  
Wilmington, DE 19801  
Office: (302) 552-4200  
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PLEASE TAKE FURTHER NOTICE that, pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any notice,

application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex, or otherwise filed or made with regard to the referenced cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Demand for Service of Papers nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive Caterpillar's (i) right to have final orders in non-core matters entered only after de novo review by a higher court; (ii) right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which Caterpillar is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Date: Wilmington, DE  
March 20, 2023

BUCHANAN INGERSOLL & ROONEY PC

/s/ Geoffrey G. Grivner  
Geoffrey G. Grivner (#4711)  
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*Counsel to Caterpillar Financial Services Corporation*

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**CERTIFICATE OF SERVICE**

I, Geoffrey G. Grivner, do hereby certify that on the 20<sup>th</sup> day of March, 2023, I caused a copy of the foregoing Notice of Entry of Appearance to be served upon interested parties via ECF notification.

Date: March 20, 2023

**BUCHANAN INGERSOLL & ROONEY PC**

/s/ Geoffrey G. Grivner

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